

Medical AI in Skolkovo Global market launch for Russian startups

September 2019





Agenda

- Skolkovo ecosystem
- Medical AI companies
- Services for startups



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Skolkovo Innovation Ecosystem

STARTUPS









Advanced industrial technologies

Number of startups 1,900+ Total revenue for 2018 \$1070M+ Total investments for 2018 \$200M+ Patents 2,000+

INVESTORS

Number of deals 150+ Investments \$235M+ Share of Russia's VC market >40%

Professors and lecturers 85+ Students 600+ **Centers for Research, Education** and Innovation 10

Creation and development of a critical mass of the ecosystem's elements

Further development and integration of elements within ecosystem

2010 - 2012

2013 - 2015

INDUSTRIAL COMPANIES

Number of partners 100+ Workforce 6,300+ **R&D** Centers in Skolkovo 45

SKOLTECH

Transition to self-development; unlocking the ecosystem's commercialization potential



Skolkovo Innovation Center

SKOLTECH









FAMILY CAMPUS (Pre-school and school)



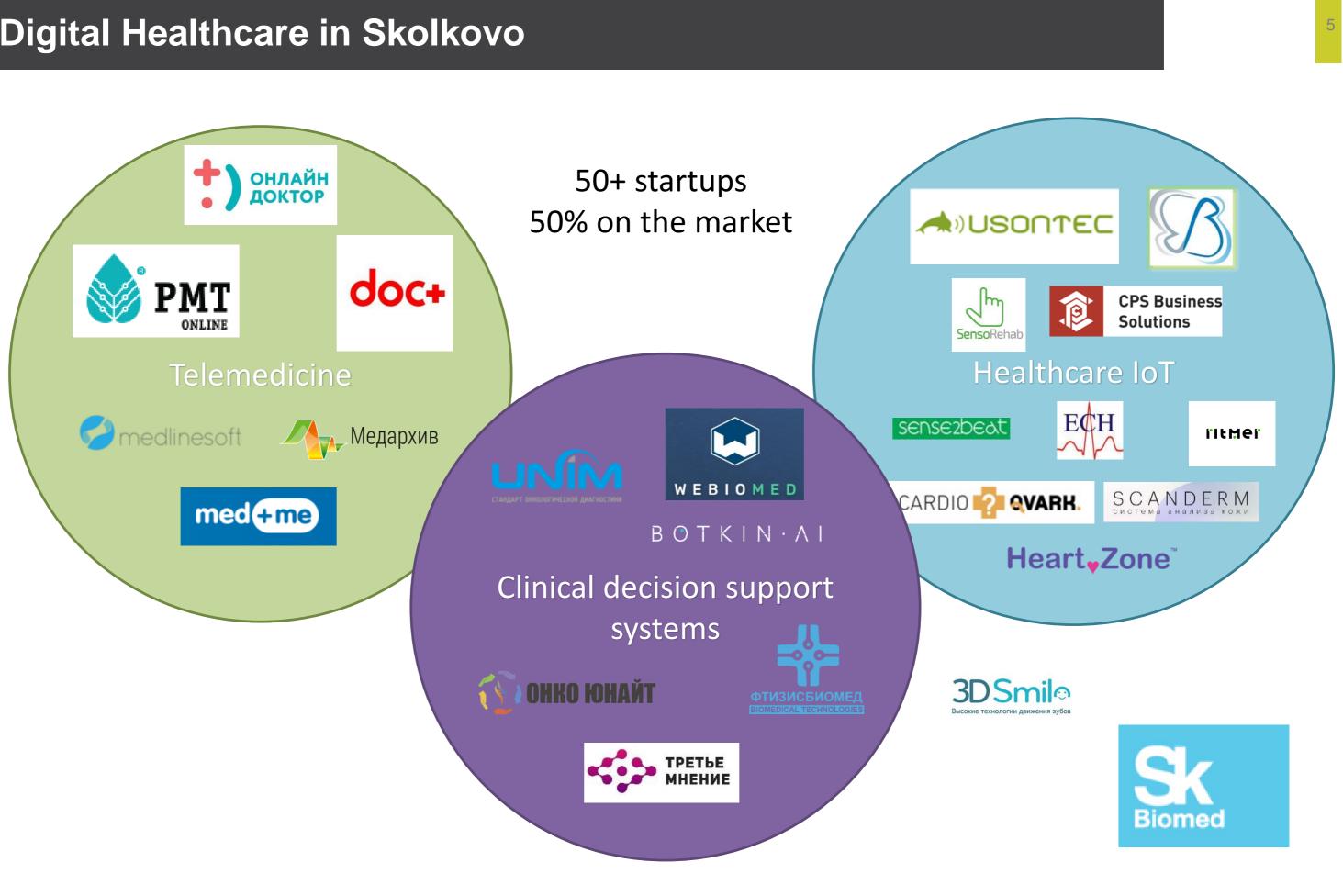
SKOLKOVO TECHNOPARK



R&D facilities for startups R&D centers and offices for industrial partners

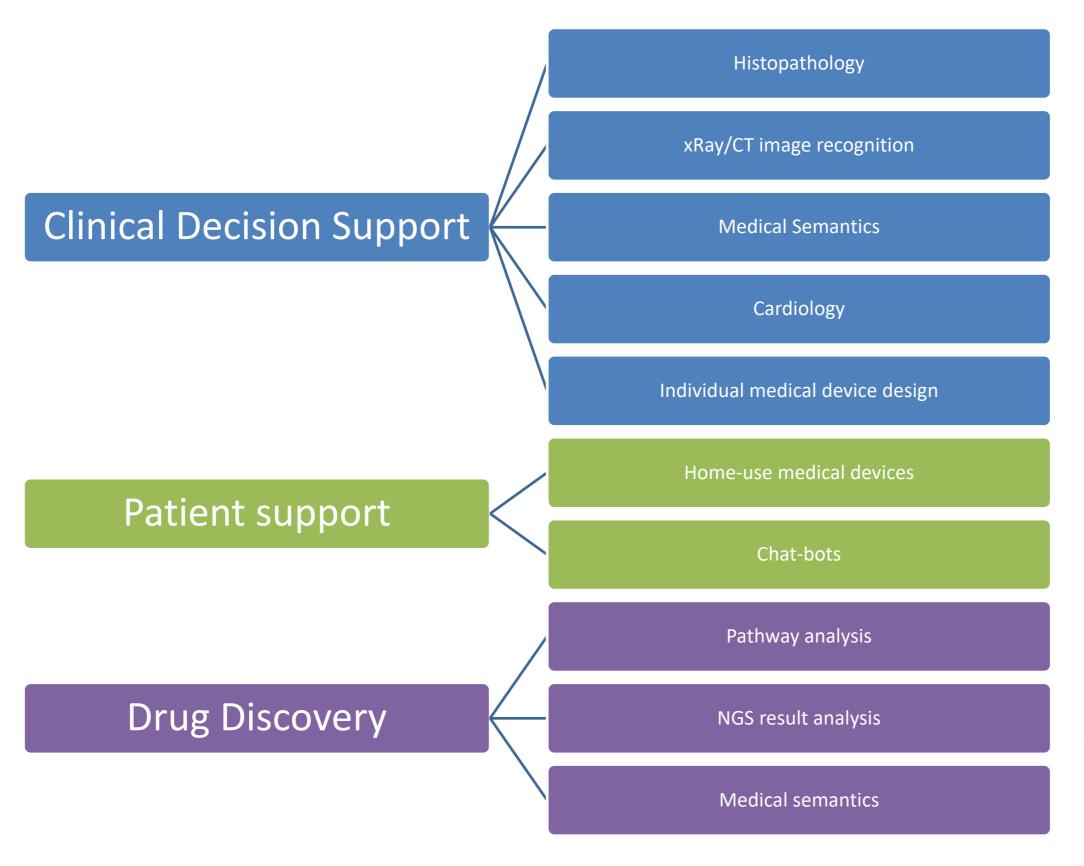


Digital Healthcare in Skolkovo





Medical AI companies in Skolkovo



Key factors of success :

- Regulatory approval
- Clinical validation
- Contacts with KOLs
- Reimbursement program inclusion

Key factors of success :

- Regulatory approval
- Marketing

Key factors of success:

- Clinical validation
- Contacts with industrial partners

Services for startups

FINANCIAL SUPPORT



VC fundraising support:

- **Venture Funds and Business Angels** community development
- **Presentation materials for professional** investors
- **Facilitation of investments from** professional investors

Grant financing:

- Non-repayable financing
- The foundation provides micro-grants (up to \$20,000) for local tasks, mini-grants (up to \$70,000) for the base-phase of the project and grants (up to \$4M) for R&D, provided that the startup attracts co-financing of 25% to 75%, depending on the project stage and grant amount

Tax and customs benefits:

- **Insurance premiums 14%**
- **Profit tax 0%**
- **Exemption from VAT**
- **Property tax 0%**
- **Reimbursement of customs payments**







NON-FINANCIAL SUPPORT

Acceleration services: Mentorship program Support of commercialization Acceleration programs in Russia and abroad

Intellectual property protection:

Patenting in Russia and abroad Patent search and development of patent landscapes

Legal support in complex deals related to the registration, protection, use and transfer of IP rights

Access to office and laboratory infrastructure: **R&D** infrastructure of Skoltech and shared resource centers Lease of offices and co-working spaces

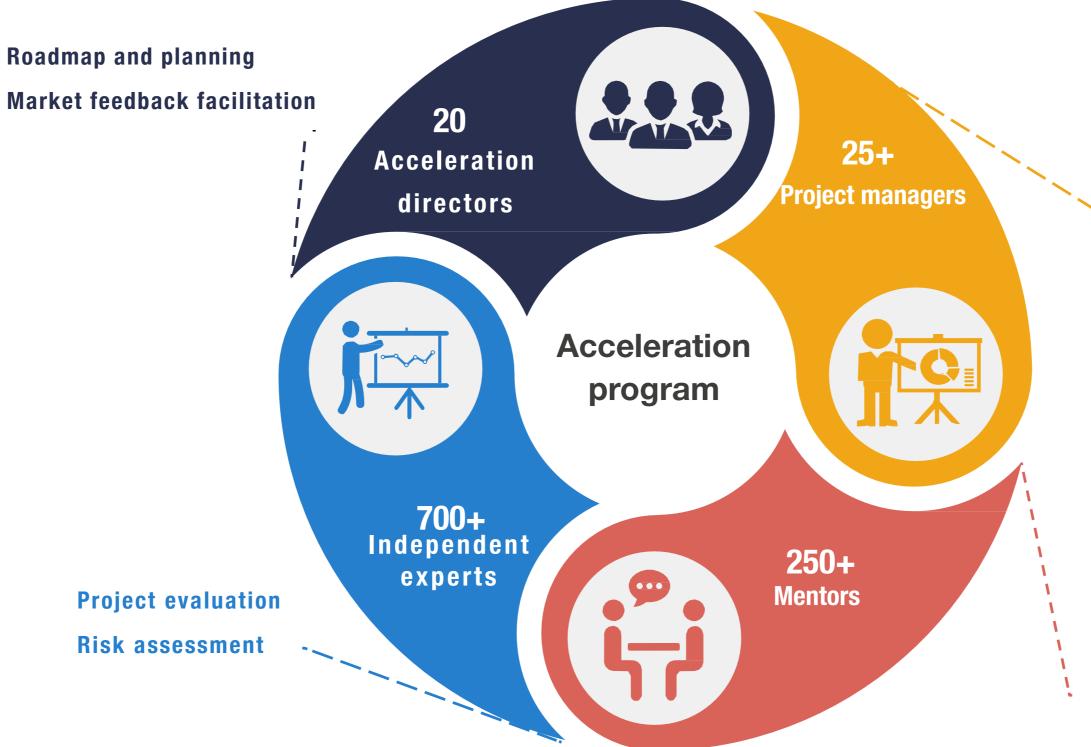
> **Certification and regulatory:** Certification and testing

Preclinical and technical trials





Corporate acceleration



Individual support

Progress tracking

Consulting and mentoring

Corporate acceleration

2018 **COMPETITION AND ACCELERATOR**



- Pharma and biocellular products
- Test systems, drug delivery systems and medical devices
- 140+ applications submitted
- **30** projects participated in BootCamp Day evaluated bv AstraZeneca and International Science Board
- 6 winners participated in acceleration program

Patents Power

- Cardiovascular diseases
- Oncology
- Women's health
- Ophthalmology
- **40+** applications submitted
- 3 winners selected
- 10 finalists participated in education program





Primer Capital







2019 **COMPETITION AND ACCELERATOR 2.0**



- Pharma and bio cellular products
- Test systems, drug delivery systems and medical devices
- IT solution in Health
- 6 finalists will take part in individual acceleration program SMILE by **INCUBATOR**

• 170+ applications submitted, 6 winners

SMILE INCUBATOR

10 YEARS OF SUCCESSFUL LIFE SCIENCE STARTUPS



Primer Capital

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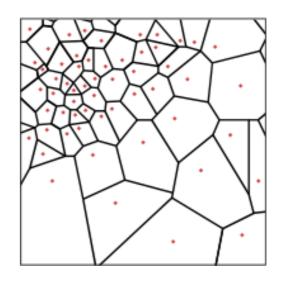




Data Economy regulation

- Skolkovo Foundation is running the Center of competence for **Data Economy regulation.**
- Areas of interest in Healthcare:
 - SaMD regulation;
 - Clinical trial databases;
 - Personal and medical data handling;
 - Biometric identification (for telemedicine).
- Cluster BMT is participating in regulatory initiatives by **HealthNet:**
 - Fast-track regulation for laboratory-developed test;
 - Big data in healthcare regulation.







Collaboration with the Ministry of Health

- During 2018 digital healthcare has become the key development direction for Ministry of Health. The following committees were formed:
 - $\,\circ\,$ Department of IT and digital development,
 - $\,\circ\,$ Competence Center for digital transformation of healthcare,
 - $\,\circ\,$ Workgroup for digital Healthcare, with Cluster BMT representatives.

 Currently the newly formed organs are developing roadmaps for expertise, clinical approbation, regulatory approval, pilot adaptation and scaling of digital healthcare products and solutions. Skolkovo is actively participating in this work.



Ministry of Health delegation participated in Skolkovo Foundation's business mission to Helsinki (HIMSS Health 2.0 exhibition)





Healthcare IoT Innovation Center

will combine interests of Russian Healthcare ecosystem and allow to reach government priorities



Healthcare IoT Innovation Center in Skolkovo

- IoT center: testing, demonstration of solutions
- **Education center**
- Start-up collaboration space

Pharmaceutical companies



Russian government - key healthcare priorities

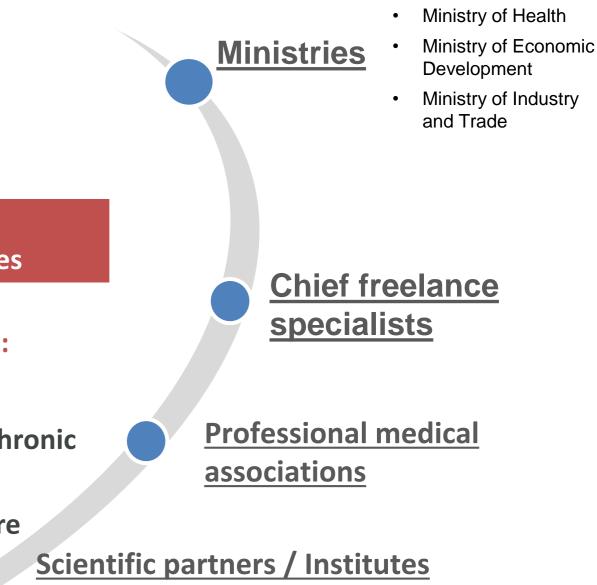
National Healthcare Project:

#1 decrease **mortality**

#2 focus on **Oncology and Chronic** Diseases

#3 develop **Digital Healthcare**

Industry partners / start-ups





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OPEN INNOVATIONS FORUM 2019

Agenda:

21.10. TeleMedForum: 4 sessions:

- International Digital Trend in Healthcare
- Artificial intelligence as a tool for digitalization of medicine
- Internet of things in healthcare
- Legal issues of telemedicine

Session «Superhuman». New technologies are breaking the boundaries» Session «Drug Discovery» The signing of the agreement on cooperation Skolkovo – Cambridge Network

22.10.

- The finals of «Patents Power» competition
- Opening of the center for innovation and the Internet of things in healthcare
- Session «Life science»
- Partner session EFKO

23.10

Open mentoring session Magnus Björsne (CEO of BioVentureHub Sweden) with the winners of the AZ Accelerator Challenge 2019

